

Getting Started Wizard

Step 1 - Introduction

The Getting Started Wizard is used to configure the Client software for first time use. If the Client is started with any critical information missing in the configuration, the Getting Started Wizard will be started automatically. The Getting Started Wizard helps setup the following settings:

The Backup Server location.

- The username and password on the Backup Server.
- The method of connecting to the Backup Server.
- The backup set name.
- Whether a backup schedule should be created.
- The secret key to keep your data private.

Step 2 - Backup Server Location

This window is used to configure the location of the Backup Server.

Server Name or IP Address

This field is used to specify the IP address of the host name of the Backup Server. If this value is unknown, it can be obtained from the network administrator or backup service provider.

NOTE: This option is kept encrypted in the Windows registry for security purposes.

Server Port

This field is the port that is used for communication between the client and server. The default on the server is Port 308. This value should not be changed unless you are instructed to do so by the Backup Server administrator.

NOTE: This option is kept encrypted in the Windows registry for security purposes.

Step 3 - Backup Server Authentication

This window is used to select the type of authentication used for the Backup Server.

I have a username and password

This option will allow the entry of a username and password for access to the backup server. This is the most common type of authentication used.

Use my logged in credentials for authentication

This option will use the existing logged in credentials for authentication. This is typically used when the Backup Server is being used on a local area network (LAN).

Step 4 - Backup Server Username and Password

This window is used to configure the username and password for the Backup Server.

Username

The username for the Backup Server should be placed in this field. This field must be filled in to continue.

Password & Password Confirmation

The password for the Backup Server account should be placed in these fields. These fields are not required if the Backup Server is using the username only for authentication.

Step 5 - Connecting to the Backup Server

This window is used to configure the connection to the Backup Server.

Connect using my existing network connection

This option should be used if no manual intervention is required to establish a connection to the Backup Server, or the Backup Server is located on the LAN.

I am not behind a firewall or proxy

This option should be selected if no manual intervention is required to establish a connection to the Backup Server or the Backup Server is located on the LAN.

I am behind a firewall or proxy

This option should be selected if a connection to a SOCKS compatible firewall or proxy is needed to connect to the Backup Server.

Connect using my phone line

This option is used if Dial-Up Networking is configured to connect to the Backup Server. Dial-Up Networking can connect to the Backup Server over a direct phone line or over the Internet.

Use the following Dial-Up Networking connection

The desired Dial-Up Networking connection should be chosen from the list of configured Dial-Up Networking profiles. To find out more about how to configure Dial-Up Networking, the backup administrator should provide assistance.

Close connection when operation has completed

This option is used to disconnect the Dial-Up Networking connection once the backup has been completed. This is important for minimizing the connection time of unattended dialup backups.

Only close connection if originally opened by client

This option is used to disconnect the Dial-Up Networking connection only if the connection was originally opened by the client. If this option is unchecked, the client will attempt to close the connection regardless of how it was originally opened.

Step 6 – Connecting Through a Firewall or Proxy (Optional)

These settings are used to configure a connection to a SOCKS compatible firewall or proxy (If “I am behind a firewall or proxy” option selected in Step 5). This is usually used when the Backup Client is behind a firewall and needs to connect to a Backup Server outside of the firewall.

I am using SOCKS5 firewall/proxy server

This option should be selected if the firewall/proxy server support the SOCKS5 protocol.

I am using a SOCKS4 firewall/proxy server

This option should be selected if the firewall/proxy server support the SOCKS4 protocol.

Firewall Name or IP Address

This field is the friendly name or IP address of the SOCKS server.

Firewall Port

This field is the port where the SOCKS server is listening for incoming connections.

Step 7 - Test Connection to the Backup Server

This window is used to configure the connection to the Backup Server.

Server location

This field displays the server name or IP address where the Backup Server is running.

Port

This field displays the port when the backup server is listening. The default port is 308.

Username

This field displays the username used for authentication on the Backup Server.

Connection type

This field displays how the connection to the Backup Server will be established. It will either show the configured modem entry, or ‘Local Area Network’.

Test Connection to the Backup Server button

This button when pressed will test the connection to the Backup Server. If the connection failed, an error will be displayed describing why the connection failed. If the server couldn't be found or the username and password were incorrect, use the ‘Back’ button to view the previous pages of the wizard and change the options. Once the options have been changed, use the ‘Test Connection to the Backup Server’ button again to try the new connection settings.

Step 8 - Name Your Backup Set

This window is used to configure the available backup set(s).

Backup set name

The backup set name should describe the types of files that are being backed up. The backup set name can be anything. It should probably describe what types of files will be contained in the backup set. An example of a backup set name might be, "Accounting files", or "My Documents."

Step 9 - Scheduling Your Backup Set(s)

This window is used to configure the available schedules. Creating the backup schedule can be skipped by pressing the 'Next' button.

Create a backup schedule now!

The button will either launch the 'Add Schedule Wizard', or the 'Schedule Configuration Manager'. If there no schedules present, the 'Add Schedule Wizard' will be displayed. If there are existing schedules configured, the 'Schedule Configuration Manager' will be displayed.

Step 10 - Secret Encryption Key

This window is used to determine how the backup data will be encrypted.

Use my username/logon password as the secret key

Depending on whether a password was specified earlier in the Wizard, the first option will either allow the logon password to be used as the encryption key, or the username as the encryption key.

Set a special secret key to encrypt my files

A specific encryption key can be entered if the second option, "Set a special secret key to encrypt my files", is selected.

Step 11- Set Secret Encryption Key (Optional)

The secret key is a special text string used to encrypt all data that is stored on the server. The secret key can be changed at any time in between backups or restores. If the secret key is forgotten or lost, the Backup Server administrator may not be able to recover the data on the server.

Secret encryption key

This field is the secret key. The text can be any length and is case-sensitive. The secret key should be written down and kept it in a safe place so that it is not forgotten.

Secret encryption key verification

This field is where the secret key should be re-typed. It is used for verification only.

Optional hint for secret encryption key

This field is where a text phrase can be entered to allow the secret key to be remembered. If it is necessary to restore files to a fresh system and the secret key is forgotten or lost, the text phrase will be displayed so that the secret key can be recalled more easily. This field is optional. If security is a concern because somebody may be able to use the hint to guess the secret key, this field should probably be left empty.

Step 12 - Finished

When this window has been reached, the Getting Started Wizard has been completed. The user is now ready to start selecting files for backup. Press Finish to close the window and return to the Backup Client.